

**Fifth (5th) SUPPLEMENT TO THE
OFFERING DOCUMENT OF**

**Alfalah GHP Islamic Prosperity Planning Fund
(Shariah Compliant Fund of Funds Scheme)**

Under Shariah Advisory of
Bank Islami Pakistan Limited
Shariah Advisors

MANAGED BY

Alfalah GHP Investment Management Limited

Dated: June 4, 2018

FIFTH (5th) SUPPLEMENT TO THE OFFERING DOCUMENT OF

**Alfalah GHP Islamic Prosperity Planning Fund
(AGIPPF)**

MANAGED BY

Alfalah GHP Investment Management Limited

**[An Asset Management Company Registered under the Non-Banking Finance
Companies (Establishment and Regulation) Rules, 2003]**

Date of Publication of 5th Supplement Offering Document Dated June 4, 2018

The **Alfalah GHP Islamic Prosperity Planning Fund** (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between **Alfalah GHP Investment Management Limited**, the Management Company, and **Central Depository Company of Pakistan Limited**, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulation, 2008 ("Regulations").

REGULATORY APPROVAL AND CONSENT

Approval of the Securities and Exchange Commission of Pakistan

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Allocation Plans under **Alfalah GHP Islamic Prosperity Planning Fund (AGIPPF)** and registered as a notified entity under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008 ("Regulations") vide letter no. SCD/AMCW/AGIML/437/2016 dated April 25, 2016. SECP approved the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AGIPPF/449/2016 dated May 2, 2016 of Alfalah GHP Islamic Prosperity Planning Fund. SECP has approved the 1st Supplement to the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AGIPPF/117/2016 dated August 22, 2016. SECP has approved the 2nd Supplement to the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AGIPPF/249/2016 dated October 21, 2016. SECP has approved the 3rd Supplement to the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AGIML/2017/576 dated May 12, 2017. SECP has approved the 4th Supplement to the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AIML/379/2018 dated May 22, 2018.

SECP has approved the 5th Supplement to the Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AIML/392/2018 dated June 1, 2018.

Alfalah GHP Islamic Prosperity Planning Fund 5th Supplement to the Offering Document

It must be clearly understood that in giving this approval, SECP does not take any responsibility for the financial soundness of the Fund nor for the accuracy of any statement made or any opinion expressed in this Supplement Offering Document.

1. Clause 1.7 has been amended and replaced by the following:

Duration

“Alfalah GHP Islamic Prosperity Planning Fund” shall be an open-end Shariah Compliant Fund of Funds Scheme that aims to generate returns on Investments as per respective Allocation Plans by investing in Mutual Funds in line with the risk tolerance of the investor. The durations of the Fund and all Allocation Plans are perpetual, however, Management Company may set Initial Maturity of set time frame for the said plans from the close of the subscription periods as specified in the Offering Document/ each respective Supplement Offering Documents.

2. The following sub-clause has been amended and replaced to clause 1.8 sub clause

1.8.2:

“Structure of Scheme”

e) Alfalah Islamic Capital Preservation Plan – 4, the Initial Maturity of Plan shall be of twenty four months from the close of the initial period. Initial Offer is made during the Initial Period which will be of 0 Business Day(s) and begins at the start of the banking hours on -, 2018 and shall end at the close of the Banking Hours on - , 2018. During the Initial Period, the Units shall be offered at Initial Price. No Units shall be redeemable during the Initial Period of Offer. Subsequent to the Public Offering, the offer of Units of the Active Allocation Plan - 4 shall be discontinued. Management Company may open the subscription of units after initial maturity with the prior approval of the Commission.

3. The following has been amended and replaced in Annexure B:

Day 1 is the subscription day and Day 730 is Initial Maturity day of the Alfalah GHP Islamic Active Allocation Plan, Alfalah GHP Islamic Active Allocation Plan -2, Alfalah GHP Islamic Active Allocation Plan -3 and Alfalah Capital Preservation Plan -4.